

Dashboards & Reporting

Stay ahead of your SLA commitments and showcase the value of your team.

Co-Flo Dashboards & Reporting provides real-time, actionable insights that help teams demonstrate the value of their work through interactive dashboards and reports.

Key Benefits

Dashboards That Enrich iManage Work

Co-Flo Dashboards enhance and extend iManage Work functionality, enabling users to visualize their work and the various entities they support in ways that matter most to them.

Customizable Views for Your Unique Work

Create dashboards aligned to department-specific metrics without requiring technical assistance. This ensures data-driven decisions remain aligned to operational goals.

Instant Insights, Smarter Decisions

Users can move from insight to action in seconds, clicking directly from dashboards into the relevant workspace where the work is being done.

Elevated Focus on Key Priorities

Report on work using appropriate risk levels to prioritize critical, high-impact activity. Interactive dashboards ensure that high-priority work remains front and center.

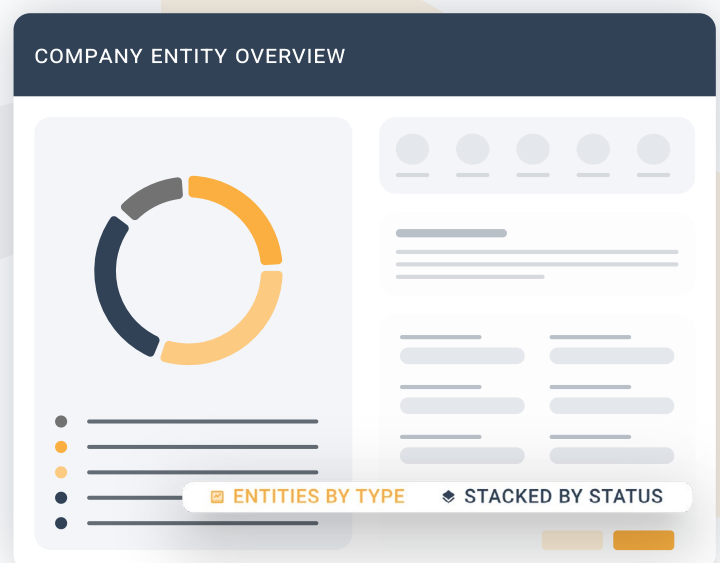
Co-Flo's Dashboards and Reports enhance and extend iManage functionality, giving teams access to real-time, operational insights across all entities and workspaces.

With interactive, customizable dashboards, teams can track performance, stay ahead of SLA commitments, and make informed decisions, all directly within iManage.

Dashboard views can be tailored for specific audiences, ensuring only the most relevant data is visible to key stakeholders. Users can filter, update, and drill down into details directly from Co-Flo's intuitive interface, maintaining full control over operational data.

Enhance Operational Intelligence, by using configurable metrics that matter. Co-Flo adapts as your needs evolve, helping improve work efficiency and clearly demonstrate the tangible contributions your team makes to the business bottom line.

With Co-Flo Dashboards & Reporting, teams stay agile, informed, and ready to drive better outcomes.



Efficiently Manage and Track Key Priorities

Save countless hours creating executive updates and audit reports.

With comprehensive data export options, Co-Flo allows detailed information on work and entities to be transformed into user-friendly spreadsheet formats. Configuration changes do not require IT involvement, allowing business teams to stay responsive as priorities shift.

Specific filtering parameters can be applied before export, ensuring reporting outputs are tailored to precise requirements.

Optimize Team Resource Allocation & Justify Budget Requests

Co-Flo Dashboard capabilities provide you with in-depth views of each team member's workload, enabling more equitable and effective task distribution. Use time-series data within Co-Flo to identify patterns in workload, work type, and timing. This allows teams to plan for adding the right talent at the right time. Justify requests for additional budget by presenting a detailed picture of team workload and demand, substantiating the need for additional resources using real-time data and trends.

Agile Changes & Updates

Co-Flo Dashboards are intuitively designed for immediate effectiveness, with out-of-the-box functionality that supports rapid deployment. A no-code Dashboard Designer allows business users to configure charts and insights easily, supporting quick adaptation to senior management's reporting requirements.

Real-time updates to work metadata ensure teams always have access to the most current insights.

Maintain Focus on Top-Priority Work

Keep teams focused on the work that matters most. Co-Flo allows teams to tag work with risk levels, ensuring high-priority activity remains visible in interactive dashboards. With a single click, users can navigate directly to the relevant iManage Workspace and take immediate action.

Security Is Non-Negotiable

As with all Co-Flo features and functions, access to information, data, and business intelligence is carefully controlled.

Permissions can be applied at both user group and individual levels, giving teams full control over who can see information, who can extract information and who can drill down deeper into information.

Dashboard tabs can be configured for specific audiences through configurable tab views, ensuring only the most relevant information is visible to the appropriate teams or individuals.



About Co-Flo

Co-Flo is a strategic iManage partner, delivering its cloud-native operations management suite for corporate service teams. Built by technology and operations experts, Co-Flo extends iManage into a multi-departmental solution, optimizing service delivery and team productivity across Legal, Compliance, Risk and HR departments. Co-Flo ensures visibility and control over work-in-progress to improve timeliness, consistency and quality of knowledge work.

Visit www.co-flo.com to learn more.



About iManage

Dedicated to Making Knowledge Work™, iManage cloud-native platform enables organizations to work more productively, collaboratively and securely. Employing award-winning AI-enabled technology, an extensive partner ecosystem and a customer-centric approach, iManage provides support and guidance you can trust to help you leverage knowledge to drive better business outcomes.

Visit www.imanage.com to learn more.

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